

**BENTLEY
VILLAGE
FOUNDATION**

2022
ANNUAL REPORT

SCHOLARSHIPS & PROGRAMS

Our Mission

To provide competitive scholarships for eligible individuals and to sponsor and/or donate to projects intended to enrich the cultural, intellectual, emotional, or physical interests of the residents of Bentley Village or that advance the interests of the Foundation in the greater Bentley Village community and southwest Florida.

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On the Cover: Saruthna Fleury, “Bentley WIngs” scholarship recipient, Jodie DeSalvo, award-winning pianist and director of Bentley Village Foundation sponsored Belles and Beaus choral group. (jodiedesalvomusic.com)

LIFE CHANGING



BOARD OF TRUSTEES

Executive Committee: Chuck Brooke, Wayne Antworth, Tom Lynch, Sue Goodwin. Back Row: Paul Ciccerilli, Sue Leonard, Diane Halas, Bill Grafstrom, Pat Smart, Cyndy Carlson, Bill Bretz. Trustees who also served in 2022: Barbara Mohajery, Sandra Turner



President's Message

The theme of this year's Annual Report is about the Bentley Village Foundation making a difference in the lives of Bentley Village employees and seniors here and in the SWFL community.

Since our formation in 2016, with the generosity of our residents and supporters, we've awarded 85 scholarships for a total of over \$570,000 to Bentley employees or their dependents. Many of the scholarship recipients are the first in their families to get advanced education. Andree Ducasse, 2022 scholarship recipient studying Public Health noted, "I am deeply appreciative of your support. This opportunity lightened the financial burden and provided the space to focus on my education. I hope one day that I will be able to help students reach their goals in higher education by assisting them, just as you are assisting me."

But scholarships are only one way the Foundation makes a difference in our employees' and seniors' lives. Foundation programs fulfill the remainder of our mission "dedicated to enhancing the cultural, intellectual, emotional, and physical well-being of our community." These programs include Music Therapy, Music, Memory, and Mindfulness; employee citizenship awards; support of the Literacy Council which helps VI employees with the English as a Second Language program (ESL); and "Seniors helping Seniors" to support the Baker Senior Center Naples dementia respite music program. We also co-sponsor Florida Gulf Coast University (FGCU) educational classes with Lifestyle.

We stress music in many of our programs because of the positive changes it makes in everyone's life – especially seniors. Music has been proven to reduce stress, reduce blood pressure and increase memory. It can be one of the only ways to reach dementia patients. After one music program a senior said, "my husband spoke for the first time in months during this concert. He even sang some of the words."

This year, after many employees lost several days of work because of hurricane Ian, the Foundation awarded every hourly employee a check to help offset their losses.

Throughout this report, you'll see how your generosity and your volunteer assistance have helped change the lives of employees and seniors in so many ways: Scholarships, Music and Music Therapy, literacy support, FGCU educational classes, citizenship awards, and helping employees during extraordinary times.

Thank you for your support

Thomas J. Lynch



Federlin Jean, Employee of Beverages, Stephanie Jean, Federlin Jean, Marie Carmel Jean, Brittany Jean

Life-Changing Scholarships Support Our Community



Since the establishment of Bentley Village Foundation’s “Bentley Wings” Competitive Scholarship program in 2016, 85 people have received the opportunity for a life-changing educational opportunity. With our scholarship partner Collier Community Foundation (CCF), annual awards are made only to VI employees or their dependents. These scholarships are structured to follow the students through their educational path for up to ten years from the award date. Many recipients would not be able to pursue additional education without these scholarships. Some are the first in their family to receive higher education. The scholarships are funded entirely by your donations to the Foundation.

A special scholarship, endowed by long-time VI at Bentley Village residents G. Walter and Martha Adams Erickson* in 2013, has been given 3 times. Awardees are selected from the pool of “Bentley Wings” Competitive Scholarship winners for special recognition based on specific criteria that include demonstrating the desire to make a contribution back to society and demonstrating in their application that they have the drive and discipline, to accomplish their goals. Those selected thus far have remarkably come from one family – all three have come from the family of Federlin Jean, a 32-year employee of the Bentley Village Food and Beverage Department, and his wife.

**Any donors can fund a one-year named scholarship with a donation of \$6,000 or can endow a scholarship fund to create ongoing scholarships based on criteria they designate.*

Scholarships

Life-Changing: SCHOLARSHIPS

Federlin attributes his children's success to an environment for learning in their home that emphasized sacrifice in the pursuit of education and the importance of serving their community. Federlin immigrated from Haiti in 1990 for a better life. He remembers holding weekly meetings with his children to discuss current events and the importance of service and education. He told his children, "Only one thing can change your life: education."

His oldest, a son also named Federlin, completed his residency in internal medicine and is interviewing for opportunities to begin his practice as a physician.

Stephanie, Federlin's oldest daughter, is in her fourth year at the University of Florida in Gainesville studying biochemistry. After graduation, she plans to attend graduate school with a long-term goal of going to medical school to become a pediatrician in order to help children.

Federlin's youngest daughter, Brittany is a third-year student at the University of Florida in Gainesville. Her study concentration is in psychology with a long-term goal of getting her Ph.D. and pursuing a career as a psychologist focusing on helping people solve life's problems. Brittany said, "Without the "Bentley Wings" scholarship, my educational pursuits would not have been possible. This assistance has also allowed me to participate in extracurricular activities, including a leadership role in the Black Student Union." Brittany enjoys reading, movies, and artistic drawing when time permits.



Recipient of "Bentley Wings" scholarship in 2022

Hannah Rose

Daughter of Michelle Rose, manager of Lakeside Grill

Hannah Rose, the daughter of Michelle Rose, manager of Lakeside Grill at VI at Bentley Village, is a junior at the University of Central Florida (UCF) in Orlando. She is working toward a business management degree with a minor in education. Hannah would like to teach, but she recognizes the need to be flexible when entering the job market, so she is also studying business. To finance her studies, Hannah has another scholarship and works part-time at the student union. With her limited free time, she volunteers with a charitable organization serving the homeless.

Hannah said, "Thank you for the opportunity to further my education through this scholarship. During the last year of school, I found it very difficult to juggle finances while continuing to keep my grades up to the standard I have set for myself. With your help, I am able to focus completely on school."

Michelle Rose is a 20-year employee of VI Bentley Village starting her career as a server and working up to her current position as manager, at Lakeside Grill. Michelle's son, Dylan Rose, a previous "Bentley Wings" scholarship recipient, received a two-year certificate and is working in the Naples area.

Life-Changing: SCHOLARSHIPS



Recipient of "Bentley Wings" scholarship in 2022.

Gabriela Fernandez

Employee Care Center

One of this year's awardees attests to the value and impact of her scholarship's impact on her life. Gabriela Fernandez is an RN supervisor at the Bentley Care Center (BCC) and is a current recipient of a "Bentley Wings" scholarship. She has been employed by VI at Bentley Village since 2016 starting as a licensed, practical nurse (LPN). She now supervises four nurses and eight to ten assistant nurses during her 12-hour shift at BCC three times a week. She balances work with her classes at Nova Southeastern University, where she is working towards a doctorate nurse practitioner (DNP) degree. She has been working towards the degree for three years and anticipates completing her studies this summer.

Gabriela came to the US from Venezuela with her parents at the age of 10. Because she knew limited English, her mother started her a year behind other students in a Naples school known for acceptance and diversity. She was in the English as a Second Language program through seventh grade.

Gabriela says, "Thank you for this amazing scholarship. Graduate school is very challenging and expensive and your "Bentley Wings" scholarship helps relieve the high stress this year." In her spare time, she enjoys reading fiction, bike riding, and fixing things around her home.

Life-Changing: SCHOLARSHIPS



Recipient of "Bentley Wings" scholarship in 2022.

Lory Garraux

Daughter of Rose Garraux,
Assisted Living

Lory won a "Bentley Wings" competitive scholarship in 2022.

Lory has wanted to be a nurse for as long as she can remember. Lory says, "I've always had the heart to help people through any hardship in their lives. Healthcare runs throughout my family with my mom and many of my aunts are in nursing. I pursued Practical Nursing at the beginning of high school at Lorenzo Walker as I wanted to work in the field of medicine. I earned my certification there, which is a huge blessing to be able to start at a young age.

"I aspire to be a good nurse by knowing my limitations and boundaries and not being afraid to challenge myself. I believe compassion and communication are essential to being a good nurse. The ability to talk to patients and their families, and support them through their difficult journey is an essential part of nursing, which sparks a feeling of great accomplishment in me.

"By awarding this generous scholarship, Bentley Village Foundation has lightened my financial burden, which allows me to focus on the most important aspect of school – learning. I am now able to pursue my dreams and goals of obtaining my Bachelor's degree in science and then continuing on to get my master's degree.

"Your generosity has inspired me to help others and give back to the community. I hope one day I will be able to help students achieve their goals just as you have helped me."

Life-Changing: PROGRAMS



Pete and Ron Tougas work with Maria Juarez (Food Services) as part of the ESL program

Below are some of the other programs Bentley Village Foundation funds to support our mission of enhancing the cultural, intellectual, emotional and physical well-being of our community.

English as a Second Language (ESL)

Through our support of the Literacy Council many Bentley Residents volunteer for the English as a Second Language program to help Vi employees learn English. Besides tutoring the employees to speak, read and write, residents also tutor some who are preparing for U.S. Citizenship Tests. We are fortunate to have dedicated residents willing to take the required training necessary to qualify as ESL Tutors.

Citizenship Awards

The Foundation is proud to help support the long-established "Citizenship Awards" as many of the Vi at Bentley employees are striving to obtain US citizenship. Employees who want to become citizens must leap many hurdles showing their knowledge of U.S. history, government, and the constitution. And many of these employees do all of this while trying to become proficient in English. The final hurdle is the cost - \$1,000. The Foundation helps defray that cost by reimbursing successful employees \$500.



Tom Lynch, Foundation President, and Tripta Sarin, ESL coordinator present Maria Juarez Citizenship Award

Life-Changing: PROGRAMS

Mindfulness

Mindfulness helps us cope with the things that cause stress and anxiety in our lives: illness of ourselves or loved ones, death of a spouse or a friend, and Covid is still with us. In 2022, Angela Tarquini-Sanders presented two sets of programs, one for Independent Living and one for Assisted Living. Over 60 people attended. These sessions help even the inexperienced and people with past 'mindfulness failures' to develop workable ways to become more aware of the present and balance life's issues. Angela will return for several sessions in 2023.



Angela Tarquini-Sanders

Senior Center



Participant in
Dementia Respite

The Baker Senior Center Naples' Dementia Respite Program offers several weekly support groups for individuals with early to mid-stage dementia in Naples and Marco Island. The program provides socialization and wellness with a holistic approach to everyday challenges and living. The focus of the groups is on language skills, memory techniques, relaxation techniques, socialization and self-esteem. We provide support to the program and as part of the Foundation's "Seniors helping Seniors" program. Foundation volunteers help ensure that seniors are reminded of the sessions.

FGCU Academy

In 2022, FGCU's Academy presented over 80 on-site lectures at Bentley Village. Co-sponsored by the Foundation and Vi at Bentley Village, FGCU presents lectures on art, music, technology, history and more. One of the popular lecturers is John Guerra, who guides Bentley Village residents in using the latest advancements on the iPhone.

John Guerra, popular FGCU Academy presenter



Life-Changing: MUSIC PROGRAMS



Music Therapy

Music therapy for seniors, including those with cognitive disorders, can enhance speech skills, promote personal and social communication and increase range of motion. Our programs for those in assisted living, memory units and skilled nursing, closed down for nearly three years by Covid, were warmly welcomed back. Eight sessions per month are now provided in each setting. Ana Lopez, MA, CMT, of The House of Music Therapy, oversees the services and provides certified therapists and students doing practicums from FGCU. she says, "Every music therapy session is different because the therapist responds in a unique way to the person's needs and creative direction."

Ana reports the residents are very enthusiastic and participation from memory care, rehab, and other residents has exceeded expectations. Often music therapy goals are non-musical in nature but have to do with areas of disability more easily reached by music. Music therapy sessions can consist of live musical engagement through instrumental and vocal performance, musical improvisation, moving to music, music composition, and/or passive music listening.

Ana Lopez in a Music Therapy session

Life-Changing: MUSIC PROGRAMS

Music Programs



Residents Barbara and 'Doc' Repice dance at Jukebox Saturday Night

Music is a critical part of the Foundation's effort to enhance the cultural and emotional well-being of our community. As we grow older, the benefits of music become increasingly significant to our quality of life. In addition to reducing stress, music has the ability to decrease heart rate and lower blood pressure. Music goes a step further to lessen anxiety and depression and keep our minds sharp. Participation in music events such as sing-a-longs or dancing increases the mental and spiritual benefits.



2022 MUSIC OFFERINGS INCLUDED:

- Award-winning pianist Jody DeSalvo and her sons brought back the hits of the 60s and 70s. Music can encourage socialization. We heard residents discussing their favorite songs from the concert for days.
- Jimmy Keys' high-energy program brought laughter and music to over 200 residents.
- July – The Foundation offered an appreciation concert featuring Jukebox Saturday Night band brought joy to supporters. It was great to see seniors in their 90s dancing to their favorite songs from the past.
- November - Brass Elements played to a packed audience and helped us honor our veterans with a rousing salute.
- Doug Williams, gifted pianist and entertainer, played twice a month for "Trips Down Memory Lane" providing opportunities to exercise our brains and vocal cords by singing along. Research shows that participating in music by activities such as sing-a-longs increases music's benefits. And when performed in a relaxed setting such as concerts, residents tend to join along with those seated by them to enhance the social aspect of enjoying the songs.

Packed Audience Salutes during the National Anthem in Brass Elements Concert



Life-Changing: COMMUNITY PROGRAMS



Clockwise: Rich Nortz, Mike Boyd and Bill Grafstrom give Bozena Ochyra (Food & Beverage) Ian Relief check, Tony Liberto (tram driver), Chris Scott (tram driver) and Gabrielle Fernandez (Care Center) hold up their Ian Relief checks, Kung Hotchkiss and Marie Scott (Food & Beverage) get Ian Relief checks from Cliff Anzilotti and Ruth Boyd, Bill Grafstrom gives Wes Remy (Food & Beverage) Ian Relief check.

Foundation Issued Ian Relief checks to Bentley Village Employees

In October, the Foundation joined hands with Collier Community Foundation in its disaster emergency relief efforts. The Foundation contributed over \$50,000 to a special fund established to provide immediate assistance to the hourly employees of Vi at Bentley Village, many of whom not only suffered personal losses but also lost days of work.

Foundation members distributed checks to all hourly employees on October 17 and 18. Lynch said, "It was heart-warming be able to assist these employees who have worked so hard to help return Vi at Bentley Village to normal after Ian.

STEP UP TO THE PLATE



Volunteering for the Foundation can be a rewarding way to meet new people, use your skills, and become more involved with the community. You can contribute as little or as much time as you wish. There are tasks for people who enjoy social interaction and tasks for people who prefer individual work. There are simple tasks such as collating materials or more complex tasks such as maintaining a spreadsheet or helping with a website.

Here's just a small sample of some of the ways you can help:

MORE SOCIAL

- Working at events – greeting, hosting, and seating
- Soliciting donors for gifts or sponsorship. for the Dollars for Scholars Event and the Spring Event
- Interviewing people for articles
- Working with teams to collate materials or stuff envelopes

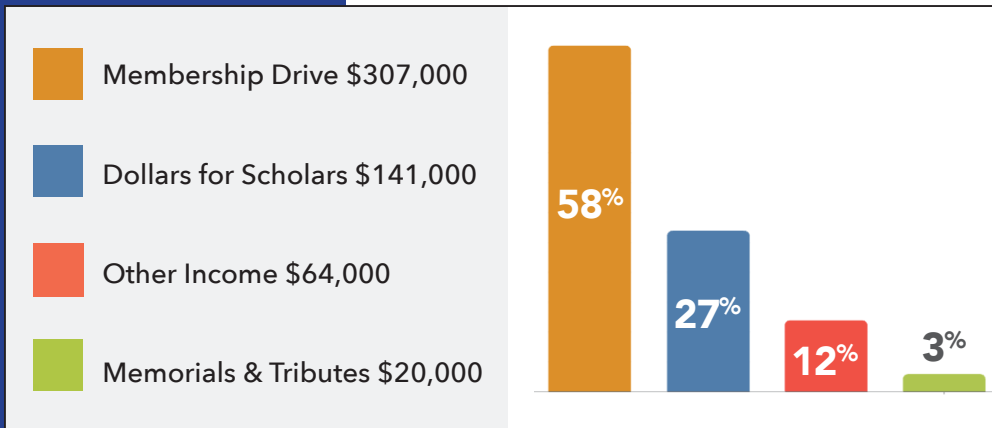
MORE INDIVIDUAL

- Creating posters for music events
- Writing Sequent, newsletter, or website articles
- Proofreading
- Photography or Photoshop
- Putting up signs/posters

With our new committee structure, we are working hard to reduce each volunteer's time and effort and to make the work enjoyable. Contact Tom Lynch, tomlynch1234@gmail.com, to ask about volunteer opportunities.

How You Help Us Support Our Mission

How We Raise Our Money



The Foundation's total income for 2022 was \$532,000.

You support the Foundation through our Annual Membership Drive and fundraising events such as the Dollars for Scholars Golf Tournament and a Spring Event (which has not been held since 2019 because of Covid Restrictions). You also support the Foundation through Memorial and Tribute donations.

You may use the website www.BentleyVillageFoundation.org to contribute.

When you give a monetary donation to the Foundation, you can designate your contribution to support the Scholarship Fund or the General (Program) Fund. When you specify your gift for the Scholarship Fund it is restricted to that fund. The Program Fund supports Music Therapy, FGCU sponsorship, the Literacy Council, our Seniors-helping-Senior program, Citizenship Awards, Memory and Mindfulness, and all of our other services and programs.

The 2022 Annual Membership Drive raised over \$307,000, \$214,000 was designated for the Scholarship Fund and \$93,000 to the General (Program) Fund.

The 2022 Dollars for Scholars Golf Tournament grossed a record of over \$141,000. All of those revenues support the Scholarship Fund.

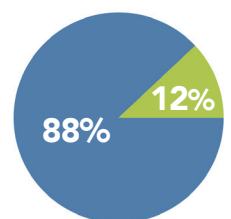
Memorials and Tributes are an important part of the way you help us support our mission. Memorials are contributions to remember and honor residents, family members, friends, or employees who have passed away. Tributes are donations that show appreciation or gratitude for kindness or services offered by another. Some residents, provide services to other residents, and generously suggest a Tribute Donation in lieu of personal compensation. The total raised for Memorials and Tributes was \$20,000.

Other Incomes includes dividends, interest, realized gain from investments as well as general donations. The total other income raised is \$64,000.

Bentley Village Foundation is rated 100% by Charity Navigator.

Charity Navigator assists millions of donors in their charitable decision-making. These ratings reflect a charity's programs, stability, efficiency, and sustainability.

88% of your gifts support our mission



You can request a complete Financial Statement from the Foundation Treasurer, Chuck Brooke, Chuck.Brooke500@gmail.com

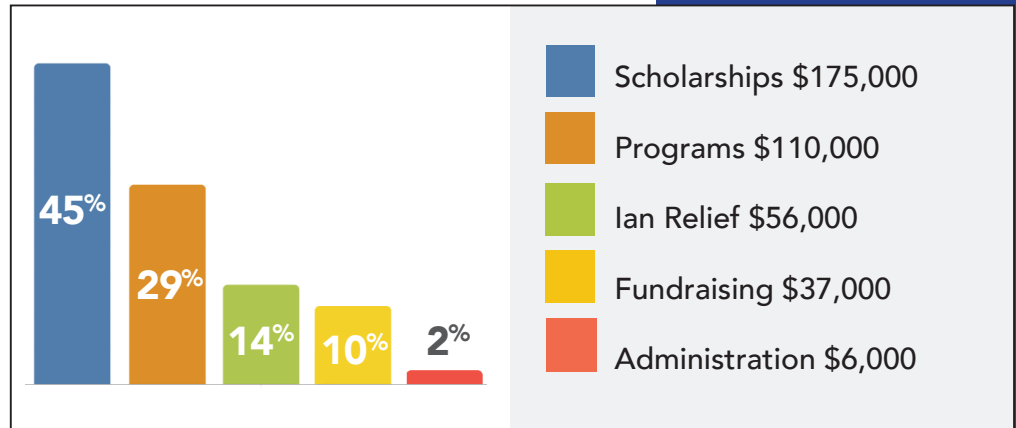
Bentley Village
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How We Support Our Mission

Where Your Money Goes

Scholarship Fund

The Foundation has awarded eighty-five life-changing scholarships totaling over \$570,000 over the past six years, including six new scholarships in 2022. Many recipients would not be able to attend college without these scholarships. Many of our scholars are the first in their family to attend higher education.



In addition, we have \$1,063,829 in an investment fund with scholarship partner, Collier Community Foundation (CCF) to cover our future scholarship commitments.

Program Fund

During the Covid pandemic, Foundation programs were discontinued at Assisted Living and the Bentley Care Center. Programs for Independent Living were also curtailed. In the second half of 2022, many of these programs were restarted and will be back in full swing in 2023.

- Music Therapy at the Bentley Care Center and Assisted Living as well as the Baker Senior Center Naples.
- The Literacy Council, with programs such as English as a Second Language (ESL), benefits many of Vi at Bentley Village employees.
- Music, Memory, and Mindfulness programs to enhance the cultural and emotional well-being of Bentley Village and the surrounding community.
- FGCU's lecture series, co-sponsored with Vi at Bentley Village Lifestyle, includes six to eight programs each month.
- Our "Seniors helping Seniors" program in partnership with the Baker Senior Center Naples' dementia respite music programs enriches the lives of seniors in Southwest Florida.

Administration Expenses

Administration expenses of \$6,000 include accounting, database management, printing, legal and insurance.

Fundraising expenses include the Annual Membership Appeal Drive, Dollars for Scholars, DonorPerfect database and other expenses. Fundraising expenses total \$37,000.

“The Foundation has awarded eighty-five life-changing scholarships totaling over \$570,000 over the past six years”

THANK YOU

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